## Proposal on resolution to approve of the Board of Director’s resolution to issue shares with deviation from the shareholders’ preferential rights (item 6)

The Board of Directors of Abliva AB (publ), 556595-6538, (the “**Company**”), proposes that the EGM approves the Board of Directors’ resolution on 30 March 2021 to increase the Company's share capital with no more than SEK 3,703,265.30 by an issue of no more than 74,065,306 shares on the terms and conditions set out below.

1. The right to subscribe for new shares shall, with deviation from the shareholders’ preferential rights, belong to Erik Penser Bank AB (publ), for further delivery to certain contacted investors.
2. The reason for the deviation from the shareholders’ preferential rights is to be able to carry out a capital raise in a timely and cost-effective manner as well as to broaden the Company’s ownership.
3. Subscription shall be made on a subscription list on 29 April 2021. The Board of Directors shall have the right to extend the subscription period.
4. The subscription price is SEK 0.05 per share, which corresponds to the shares quota value. The subscription price has been deemed appropriate by the Board of Directors since Erik Penser Bank AB (publ), through a separate agreement, has undertaken to, when the shares on the settlement date have been paid by and delivered to the investors who have received shares through the bookbuilding procedure, as a contribution transfer an amount to the Company corresponding to the total price determined in the bookbuilding procedure less the paid subscription price of SEK 0.05 per share offered in the bookbuilding procedure.
5. Payment for new shares shall be made no later than 30 April 2021 through payment in cash. The Board of Directors shall have the right to extend the payment period.
6. The new shares entitle to dividends for the first time on the first record date for dividend that take place after the issue of new shares has been registered with the Swedish Companies Registration Office and been recorded in the share register kept by Euroclear Sweden AB.

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Documents in accordance with Chapter 13, Section 6 in the Swedish Companies Act are attached, **Appendix 1-3**.

The CEO, or any other person appointed by the Board of Directors, shall have the right to take those smaller measures that may be required in order to register the resolution with the Swedish Companies Registration Office and Euroclear Sweden AB.

A resolution in accordance with the Board of Directors’ proposal according to above requires the approval of shareholders representing at least two thirds of both the votes cast and the shares represented at the meeting.

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Lund in March 2021

**Abliva AB (publ)**

*The Board of Directors*